

CCH Access™ Workstream

Welcome to CCH Access Workstream 2021-4.1.

This bulletin provides important information about the 2021-4.1 release of CCH Access Workstream. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

New in this Release

Batch Linking ProSystem fx® Tax Returns

CCH Access will be moving away from supporting 32-bit Access. The only thing that is affected in Workstream is using the Batch Link Utility with CCH® ProSystem fx® Tax which previously only worked with 32-bit Access. As of the 2021-4.1 release both ProSystem fx Tax and the Batch Link Utility will now only work with 64-bit Access.

Save Template Improvements

Reminder that we significantly improved the performance of saving large templates with the 2021-3.4 release. As a result of these improvements, you will no longer be able to lock a new workstep or form due date to push the new item down to all existing projects. Instead, the most efficient way to make changes to your existing projects is to have the projects pick up changes at roll forward. For information on how to add worksteps to multiple existing projects, see [How do I add a new Workstep to multiple Projects at once](#). For information on how to add a form due date to multiple existing projects, see [How do I add a new Form to multiple existing Projects](#).

Open Integration Platform

The CCH Access Developer Portal at developers.cchaccess.com is your destination for [documentation and more](#)! In this release, we renamed the APIs for CCH Access™ Document, CCH Access™ Practice, and CCH Access Workstream from "Workflow Integration Kit" to "Firm Management APIs."